



Treasure Coast Hospice Foundation

SUPPORTING TREASURE HEALTH SERVICES

Donation of Stocks or Mutual Fund Shares

We accept donations of commonly held, publicly traded stocks. It's giving made easy, and you may get a larger tax benefit than by making a cash donation. By donating the stock to TCH Foundation you may be able to lower your capital gains, resulting in greater tax savings than is available through the standard tax deduction from a direct cash donation. Your gift will be valued at the median market price on the date of the gift, determined by delivery. The legal gift date for securities electronically transferred is the day they are received in our account. The legal gift date for certificates that are mailed is determined by the postmark date on the envelope. For gifts to be recognized in the current tax year, these dates must be on or before Dec. 31.

DONOR INFORMATION:

First Name: _____ Last Name: _____
Home Phone: (____) _____ - _____ Cell Phone: (____) _____ - _____
Street Address: _____ Building/Apt: _____
City: _____ State: _____ Zip: _____ - _____

STOCK INFORMATION:

Name or Type of Stock: _____ Number of Shares: _____
Name or Type of Stock: _____ Number of Shares: _____
Name or Type of Stock: _____ Number of Shares: _____
Name or Type of Stock: _____ Number of Shares: _____
Broker's Name (Optional): _____

Please use my gift: Where needed most Other program need (please specify below): _____

TREASURE COAST HOSPICE ACCOUNT INFORMATION:

Hospice Foundation of Martin and St. Lucie, Inc., d/b/a Treasure Coast Hospice Foundation
Address: Treasure Coast Hospice Foundation, 1201 SE Indian Street, Stuart, FL 34997
Phone: (772) 403-4500
Tax-Exempt number: 65-0047497

Please send your completed forms to:

Name of Financial Institution: Seacoast National Bank
Financial Institution Contact: Barbara D. Roti, CTFA, Vice President, Trust Administrator
815 Colorado Ave., Stuart, FL 34994
Office Phone: (772) 288-6064 ~ Email: Barbara.roti@seacoastbank.com

DELIVERY INSTRUCTIONS

DTC Eligible:

BMO Harris Bank N.A. / Trust
Participant #992;
F/B/O Seacoast National #74-2026-01-6
F/C: 67 [61-0429-01-1]

*ACATS Eligible

Free Delivery/Receipts Contact: #414-815-3729
Settlement Contact: #414-815-3518

Need help or have questions? Contact the Treasure Coast Hospice Foundation: (772) 403-4500 or Foundation@treasurehealth.org