



Donation of Stocks or Mutual Fund Shares

By donating the stock to TCH Foundation you may be able to lower your capital gains, resulting in greater tax savings than is available through the standard tax deduction from a direct cash donation. Your gift will be valued at the median market price on the date of the gift, determined by delivery.

The legal gift date for securities electronically transferred is the day they are received in our account. The legal gift date for certificates that are mailed is determined by the postmark date on the envelope. For gifts to be recognized in the current tax year, these dates must be on or before Dec. 31.

DONOR INFORMATION:

First Name: _____ Last Name: _____

Home Phone: (____) _____ - _____ Cell Phone: (____) _____ - _____

Street Address: _____ Building/Apt: _____

City: _____ State: _____ Zip: _____ - _____ E-Mail: _____

STOCK INFORMATION:

Name or Type of Stock: _____ Number of Shares: _____

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Name or Type of Stock: _____ Number of Shares: _____

Broker's Name (Optional): _____

Please use my gift: Where needed most Other program need (please specify below):

TREASURE COAST HOSPICE ACCOUNT INFORMATION:

Hospice Foundation of Martin and St. Lucie, Inc., d/b/a Treasure Coast Hospice Foundation

Tax-Exempt number: 65-0047497 **Address:** 1201 SE Indian Street, Stuart, FL 34997 **Phone:** (772) 403-4547

Please send your completed forms to:

Name of Financial Institution: Seacoast National Bank

Financial Institution Contact: Tracey McCorkle, CTFA, Vice President, Trust Administrator
815 Colorado Ave., Stuart, FL 34994

Office Phone: (772) 288-6083 ~ Email: Tracey.McCorkle@seacoastbank.com

DELIVERY INSTRUCTIONS

DTC Eligible:

BMO Harris Bank N.A. / Trust

Participant #5409

F/B/O Seacoast National #74-2026-01-6

F/C: 67 [61-0429-01-1]

***ACATS Eligible**

Free Delivery/Receipts Contact: #414-815-3729

Settlement Contact: #414-815-3518

Need help or have questions? Contact the Treasure Coast Hospice Foundation: (772) 403-4547 or FoundationInfo@treasurehealth.org